

EXHIBIT F-1

From: Gambone, Kenneth G <kgambone@lehman.com>
Sent: Wednesday, August 15, 2007 11:38 PM
To: Shlionsky, Gregory <gshlions@lehman.com>
Subject: Re: Giants' Stadium and other auctions seeking bank liquidity

Will do. I have had a number of follow up calls with them today. Their head guy has been on vacation without email access and has been calling to go over verbally. Cautiously optimistic.

----- Original Message -----

From: Shlionsky, Gregory
To: Gambone, Kenneth G; Whang, Michael
Cc: Killian, Gary M
Sent: Wed Aug 15 23:12:20 2007
Subject: Re: Giants' Stadium and other auctions seeking bank liquidity

Thanks a lot Ken. Redacted for Responsiveness

----- Original Message -----

From: Gambone, Kenneth G
To: Shlionsky, Gregory; Whang, Michael
Cc: Killian, Gary M
Sent: Wed Aug 15 21:28:52 2007
Subject: Giants' Stadium and other auctions seeking bank liquidity

Just a quick update on some of the banks I contacted over the past few days to discuss providing liquidity to an auction backed trust and Giants' Stadium auction liquidity in the primary market or in a trust. I followed up with almost all of them again today and noted some of the results below.

Banks:

Redacted

Redacted

At this point I believe the best interest has come back from the following banks:

Dexia: only the FSA portion of Giants

Redacted

The overall feeling I am getting is that almost all these banks are nervous around the current markets and some of the foreign banks have new business on hold right now.

Redacted for Responsiveness

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Ken

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